Module 0 Software needed for the OCR workshop

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Introduction

This is a list of software requirements to successfully complete the practice sessions and maximize your learning experience of the workshop on *OCR and postcorrection of early printings for digital humanities*.

- on OS: Linux is your best option; MacOS can be used almost as well (some problems might arise with OCRopus installation); Windows users will not be able to train or run OCRopus models (they may consider a virtualbox Linux installation)
- our focus is on open source software
- for Linux, almost all software is available in its package repositories and can be installed from there
- you will be optimally prepared if the software is running on your laptop before the workshop begins, and you know how to use it
- the software packages mentioned below are part of a complete OCR toolchain if you miss some parts because of installation problems, we will provide you with suitable input data for each separate step

OCR engines I

- we will treat *Tesseract* and *OCRopus* (open source engines) as well as *Abbyy Finereader* (commercial)
- Tesseract and OCRopus can be downloaded and installed locally; Abbyy will provide a demo key for its online service
- both Tesseract and OCRopus have recently been moved from Google Code to GitHub (click on blue inline links and follow the installation procedures):
 - Tesseract: available for Linux, Mac, Windows
 - OCRopus: Linux (Mac)
 - OCRopus (now called Ocropy) can be installed in your home directory:

```
python setup.py install --home=~/<install-dir>
export PATH=$HOME/<install-dir>/bin:$PATH
export PYTHONPATH=$HOME/<install-dir>/lib/python
```

• if you want to install OCRopus in a docker environment (Mac):

• use the Ocrocis wrapper

OCR engines II

- don't forget to also download some language specific Tesseract training files
 - deu_frak.traineddata: German Fraktur
 - grc.traineddata: Ancient Greek from Nick White
 - lat.traineddatea: Classical Latin from Ryan Baumann

Graphical frontends for Tesseract (optional)

- gImageReader: Linux & Windows
 - Windows installation tips
- VietOCR: Linux, Mac, Windows

Downloading and installing the postcorrection tool PoCoTo

- download the binary distribution of PoCoTo
- this will download a zipped archive file ocrcorrection.zip.
- extract (unzip) this archive to a convenient place somewhere in your user directory
- this will create a folder ocrcorrection
- in the folder ocrcorrection/bin, identify the appropriate executable for your operating system:
 - MS Windows: either ocrcorrection.exe or ocrcorrection64.exe
 - otherwise it is the file ocrcorrection
- before you start the application, make sure that the Java Runtime Environment (jre) is installed on your system
- PoCoTO is described in detail in its manual which may be consulted for any questions

Preprocessing tools

- split pdf into single page images:
 - pdftk from PDFtk
- further pdf tools:
 - pdftoppm, pdfimages from Xpdf tools, or (Linux) from poppler-utils package
- format conversion:
 - convert from ImageMagick
- further preprocessing: ScanTailord
- learn how to use ScanTailor

OCR evaluation toolkit

- we need to be able to evaluate OCR output against ground truth
- a widely used tool collection is the Rice/Nartker UNLV/ISRI OCR evaluation toolkit
- user guide and source code with UTF-8 wrapper from Nick White
- needs to be compiled locally

Fonts with good glyph coverage

- Fonts supporting old glyphs
- Junicode is used for this workshop